ChinaAMC Return Securities Investment Fund
&
ChinaAMC Xinghua Mixed Securities Investment Fund
(the "Funds")

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the "**Company**"), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

23 October 2025

Dear Unitholders,

Investment in Equity Underwritten by Connected Party

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the online subscription of initial public offering of RMB ordinary shares (A shares) of Xi'an ESWIN Material Technology Co., Ltd. (hereinafter referred to as "Xi'an Yicai") and the offline subscription of initial public offering of RMB ordinary shares (A shares) of Guangzhou BeBetter Medicine Technology Co, Ltd. (hereinafter referred to as "BeBetter").

I. Participation of Online Subscription of Initial Public Offering of A Shares of Xi'an Yicai

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the lead underwriter of the particular issuance of Xi'an Yicai. The issue price of Xi'an Yicai is RMB 8.62 per share and was determined through negotiation between the issuer and the lead underwriter based on the preliminary inquiry results, comprehensive evaluation of aspects such as the company's reasonable investment value, valuation levels of comparable listed companies, and the secondary market valuation level of the industry to which it belongs, thorough consideration of effective subscription multiples of offline investors, market conditions, fund-raising requirements, and underwriting risks etc.

The relevant information of the Funds' participation in the online subscription of Xi'an Yicai's issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	Xi'an Yicai	500	4,310.00

II. Participation of Offline Subscription of Initial Public Offering of A Share of BeBetter

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the lead underwriter of the particular issuance of BeBetter. The issue price of BeBetter is RMB 17.78 per share and it was determined through negotiation between the issuer and the lead underwriter based on the preliminary inquiry results, comprehensive evaluation of aspects such as the company's reasonable investment value, valuation levels of comparable listed companies, and the secondary market valuation level of the industry to which it belongs, thorough consideration of effective subscription multiples of offline investors, market conditions, fund-raising requirements, and underwriting risks etc.

The relevant information of the Funds' participation in the offline subscription of BeBetter's issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Xinghua Mixed Securities Investment Fund	BeBetter	6,971	123,944.38

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.