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ChinaAMC ETF Series (the “Trust”)

*(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

ChinaAMC CSI 300 Index ETF

RMB Counter Stock Code: 83188

HKD Counter Stock Code: 03188

(the “Sub-Fund”)

Announcement

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the prospectus of the Sub-Fund (the “**Prospectus**”).

China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Sub-Fund, hereby announces that, with effect from the date of this Announcement, the Prospectus and the product key facts statement of the Sub-Fund have been amended, where applicable, to reflect the following changes:

1. The update of the definition of the “Business Day”. In light of the implementation of trading of Hong Kong securities and derivatives under severe weather conditions by HKEx, the definition of “Business Day” in the Prospectus is changed to the following:

“Business Day” in respect of the Sub-Fund, means, unless the Manager and the Trustee otherwise agree, a day on which (a)(i) the SEHK is open for normal trading; and (ii) the relevant securities market on which Securities comprised in the Index are traded is open for normal trading or if there are more than one such securities market, the securities market designated by the Manager is open for normal trading, and (b) the Index is compiled and published, or such other day or days as the Manager and the Trustee may agree from time to time.

2. The clarification of the list of FDIs that the Sub-Fund may invest in shall also include futures. For the avoidance of doubt, there is no change to the limit of the Sub-Fund's holdings of FDIs for non-hedging purpose, which remains at 10% of Net Asset Value.
3. The reduction of the Trustee Fee to 0.045% of the Net Asset Value of the Sub-Fund, subject to a minimum fixed fee of US\$3,000 per month.
4. The extension of Dealing Deadline for primary market creations and redemptions from 10:45 a.m. (Hong Kong time) to 2:00 p.m. (Hong Kong time) on the relevant Dealing Day. There is no change to secondary market trading arrangement.
5. The update to the ongoing charges, past performance and tracking difference information and other miscellaneous updates including updates to the Manager's directors and their biographies.

The Manager confirms that (i) the above changes will not amount to a material change to the Sub-Fund; (ii) there will be no material change or increase in the overall risk profile of the Sub-Fund as a result of the changes; and (iii) there will be no material adverse impact on Unitholders' rights or interests (including changes that may limit Unitholders' ability in exercising their rights).

The updated Prospectus and the product key facts statement of the Sub-Fund are available at the Manager's website at www.chinaamc.com.hk (this website has not been reviewed by the SFC) and the HKEx's website at www.hkex.com.hk.

Investors who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Fund
30 April 2025