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ChinaAMC Global ETF Series
(the "Trust")

(a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

ChinaAMC RMB Money Market ETF

HKD counter Stock Code: 03161
USD counter Stock Code: 83161
(the "Sub-Fund")

Announcement
Unit Consolidation of the Listed Class of Units
Change of Trading Board Lot Size and Application Unit Size of Listed Class of Units
Extension of the Subscription Deadline and Redemption Deadline of Unlisted Classes of Units

Unless otherwise stated, capitalized terms in this Announcement have the same meanings as defined in the prospectus of the Trust and the Sub-Fund dated April 2025 (the "**Prospectus**").

China Asset Management (Hong Kong) Limited (the "**Manager**"), the manager of the Trust and the Sub-Fund, hereby informs you of the following proposed changes to the Sub-Fund that will take effect from 28 November 2025 (the "**Effective Date**").

Investors should exercise caution in dealing with the Units of the Sub-Fund.

1. Unit Consolidation of the Listed Class of Units

With effect from the Effective Date, every 10 existing Units in the Listed Class of Units of the Sub-Fund will be consolidated into one consolidated Unit (the "**Unit Consolidation**", and such Unit(s) in the Listed Class of Units issued by the Sub-Fund upon the Unit Consolidation becoming effective referred to as "**Consolidated Unit(s)**").

Pursuant to Clause 29.9 of the Trust Deed, the Manager may, upon giving reasonable notice to the Registrar, at any time or times following consultation with the Trustee and upon the Manager or its delegates giving to each Unitholder of the relevant Class not less than 21 days' prior notice determine that Units in any Sub-Fund shall be consolidated into one or more Units. The Trustee has been consulted on the Unit Consolidation. The Trust Deed does not require Unitholders' approval to effect the Unit Consolidation.

The Manager believes that the Unit Consolidation will benefit the Sub-Fund and Unitholders in the Listed Class of Units as a whole by reducing the minimum bid-ask spread as a percentage of the ask price for trading applicable to the Listed Class of Units of the Sub-Fund, and by extension, the trading costs. Therefore, the Manager considers the Unit Consolidation to be in the best interest of the Sub-Fund and the Unitholders in the Listed Class of Units.

Upon the Unit Consolidation becoming effective, the total number of Units in the Listed Class of Units in issue for the Sub-Fund will be reduced by a factor of 10 and the price per Unit will increase by a factor of 10.

As at 6 November 2025, the total number of Listed Class of Units in issue for the Sub-Fund is 2,235,000. By way illustration, on the assumption that no Units in the Listed Class of Units will be created or redeemed after 6 November 2025 and prior to the Unit Consolidation becoming effective, the total number of Consolidated Units immediately following the Unit Consolidation will be 223,500.

The Consolidated Units will rank *pari passu* in all respects with each other and the Unit Consolidation will not result in any change in the relative rights of the Unitholders.

Listing and Dealing

Application will be made to the SEHK for the listing of, and dealing in, the Consolidated Units.

Subject to the granting of listing of, and permission to deal in, the Consolidated Units on the SEHK, the Consolidated Units will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Units on the SEHK on the Effective Date or such other date as may be determined by HKSCC. Settlement of transactions between participants of the SEHK is required to take place in CCASS on the second CCASS Settlement Day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

Trading Arrangement for Consolidated Units

Upon the Unit Consolidation becoming effective, dealings in the Consolidated Units are expected to commence on the Effective Date. Since Units of the Sub-Fund are not certificated, there will not need to be any period of parallel trading to facilitate any exchange of certificates.

Should there be any changes in the expected timetable for the implementation of the Unit Consolidation and the associated trading arrangement from that set out above, an announcement will be made by the Manager as and when appropriate.

2. Change of Trading Board Lot Size and Application Unit Size of the Listed Class of

Units

From the Effective Date:

- the Trading Board Lot Size of the Listed Class of Units of the Sub-Fund will be reduced from 10 Units to 1 Consolidated Unit; and

- the minimum Application Unit Size of the Listed Class of Units of the Sub-Fund will be reduced from 5,000 Units to 500 Consolidated Units.

There is no real impact to primary or secondary market dealing due to the change in Application Unit Size or the change in Trading Board Lot Size (as the case may be), as the price per Unit will increase by a factor of 10 as at the Effective Date as a result of the Unit Consolidation. Each Participating Dealer of the Sub-Fund has confirmed that it has no objection to the proposed change of Application Unit Size.

3. Extension of the Subscription Deadline and Redemption Deadline of the Unlisted Classes of Units

The Manager hereby announces that the Subscription Deadline and Redemption Deadline in respect of the Unlisted Classes of Units as defined in the Prospectus will be extended from 10:30 a.m. to 11:00 a.m. (Hong Kong time) from the Effective Date. Accordingly, the deadline for receiving subscription monies in cleared funds will also be extended from 10:30 a.m. to 11:00 a.m. (Hong Kong time) from the Effective Date.

A subscription or redemption application for an Unlisted Class of Units made in accordance with the procedures set out in the Prospectus received before such Subscription Deadline or Redemption Deadline on the relevant Dealing Day shall be processed on such Dealing Day. Please note that distributors may have different dealing procedures, including earlier cut-off times for receipt of applications and/or cleared funds. Applicants who intend to apply for Units through a distributor should therefore consult the distributor for details of the relevant dealing procedures.

For the avoidance of doubt, there are no other changes to the dealing arrangements in respect of the Unlisted Classes of Units.

4. Impact on the Sub-Fund and Unitholders

As the Trading Board Lot Size in respect of the Listed Class of Units will be changed to 1 Consolidated Unit from the Effective Date, the implementation of the Unit Consolidation and the change of Trading Board Lot Size will not result in Unitholders in the Listed Class of Units of the Sub-Fund holding odd lots of Consolidated Units from the Effective Date. As such, no odd lot trading arrangement is required to be made to match the sales and purchases of odd lots.

The costs incurred by the Sub-Fund in implementing the changes above and the associated trading arrangement will be borne by the Sub-Fund.

The above changes will not have an impact on the underlying assets (save for the costs to be borne by the Sub-Fund) or management of the Sub-Fund or the proportional interests of the Unitholders. The Manager is also of the view that: (i) the changes do not amount to a material change to the Sub-Fund; (ii) there will be no material change or increase in the overall risk profile of the Sub-Fund following the changes; and (iii) the changes do not have a material adverse impact on the Unitholders' rights or interests.

5. General

The Prospectus and product key facts statements ("**KFS**") in respect of the Listed Class of Units and Unlisted Classes of Units of the Sub-Fund will be updated as appropriate to reflect the changes above and other miscellaneous updates. The updated Prospectus and KFS in respect of the Sub-Fund will be available on the Manager's website at www.chinaamc.com.hk (this website has not been reviewed by the SFC) and the SEHK's website at www.hkex.com.hk on or around the Effective Date.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Fund
7 November 2025