

IMPORTANT: THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Each of The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited (“**HKEx**”), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “**SFC**”) takes no responsibility for the contents of this Announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

ChinaAMC Global ETF Series II (the “Trust”)

*(a Hong Kong umbrella unit trust, authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

ChinaAMC Asia USD Investment Grade Bond ETF

HKD Counter Stock Code: 03141

USD Counter Stock Code: 09141

ChinaAMC NASDAQ 100 ETF

HKD Counter Stock Code: 03086

USD Counter Stock Code: 09086

(each a “Sub-Fund”, collectively, the “Sub-Funds”)

Announcement

Enhancement of Settlement Arrangement for Multi-counter Eligible Securities

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the prospectus of the Trust and the Sub-Funds (the “**Prospectus**”).

The Manager understands that the Hong Kong Securities Clearing Company Limited (“**HKSCC**”) will enhance the settlement arrangement for Multi-counter Eligible Securities in the Central Clearing and Settlement System (“**CCASS**”) with effect from 30 June 2025 (the “**Effective Date**”).

As part of this enhancement, the Hong Kong Exchanges and Clearing Limited (“**HKEX**”) will adopt a single International Securities Identification Number (“**ISIN**”) approach for Multi-counter Eligible Securities. As such, with effect from the Effective Date, only one ISIN will be recognised for post trade activities in CCASS. As each Sub-Fund is a Multi-counter Eligible Security, the ISIN of each Sub-Fund with effect from the Effective Date will be as follows:

Sub-Fund Name	Stock Code	ISIN
ChinaAMC Asia USD Investment Grade Bond ETF (HKD counter)	03141	HK0000221389
ChinaAMC Asia USD Investment Grade Bond ETF (USD counter)	09141	
ChinaAMC NASDAQ 100 ETF (HKD counter)	03086	HK0000280989
ChinaAMC NASDAQ 100 ETF (USD counter)	09086	

For the avoidance of doubt, from a trading perspective, there will be no changes to the stock codes and stock short names of the Sub-Funds. No action is required from the unitholders of the Sub-Funds further to the enhancement as the holdings in different currency counters will be automatically converted by HKSCC to the domain settlement counter.

The Prospectus will be updated and published on the Manager's website at www.chinaamc.com.hk (this website has not been reviewed by the SFC) and HKEX's website at www.hkex.com.hk in due course to reflect changes related to the enhancement.

Investors who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Funds
30 June 2025