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ChinaAMC Global ETF Series (the “Trust”)

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

ChinaAMC MSCI China A 50 Connect ETF

RMB counter Stock Code: 82839

HKD counter Stock Code: 02839

USD counter Stock Code: 9839

(the “Sub-Fund”)

Announcement

Change and Clarification of Investment Strategy

Dear Unitholder,

China Asset Management (Hong Kong) Limited, as the manager of the Trust and the Sub-Fund (the “**Manager**”), are writing to inform you of the following changes and clarifications of the investment strategy of the Sub-Fund which will take effect from 1 November 2022 (the “**Effective Date**”).

1. Investment in financial derivative instruments (the “FDI”)

Currently, as disclosed in the Prospectus and the Product Key Facts Statement (the “**KFS**”), the Sub-Fund’s holdings of FDIs for non-hedging (i.e. investment) purposes will not exceed 30% of the Sub-Fund’s NAV.

For effective management of investment risk, the Manager decided to lower the investment threshold in FDI of the Sub-Fund from 30% to 10% of its NAV. From the Effective Date, the Sub-Fund can hold not more than 10% of its NAV in FDIs for non-hedging (i.e. investment) purposes.

2. Investment in money market instruments

The current disclosures pertaining investment in money market instruments in the Prospectus and the KFS of the Sub-Fund are unclear of the types of money market instruments can be held or invested by the Sub-Fund.

For effective cash management purpose, it is to clarify, from the Effective Date, the Sub-Fund can invest in different types of money market instruments, such as certificates of deposit, commercial papers, treasury bills and money market funds managed by a third party, the Manager, or its Connected Persons.

For avoidance of doubt, as currently disclosed in the respective Prospectus and the KFS of the Sub-Fund, any reinvestment of cash collateral received from security lending transactions shall be subject to the requirements as set out in the sub-section "Collateral" of Schedule 1 of the respective Prospectus.

3. Impact on the Sub-Fund

Save as disclosed in this Announcement, there will be no impact on the operation and/or manner in which the Sub-Fund is being managed, and there will be no change in the fee level or cost in managing the Sub-Fund following the implementation of the above changes. There will be no material change or increase in the overall risk profile of the Sub-Fund following the changes. The above changes do not materially prejudice the rights or interest of the Unitholders of the Sub-Fund.

4. General

Unless otherwise defined, all capitalised terms shall have the same meaning as are given to such terms in the Prospectus of the Sub-Fund.

The Prospectus and the KFS of the Sub-Fund will be updated on or around the Effective Date to reflect the changes described above together with other miscellaneous changes. The revised Prospectus and KFS will be published on the Manager's website at <http://www.chinaamc.com.hk/> (this website has not been reviewed by the SFC) and HKEx's website at www.hkex.com.hk.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Fund
Date: 1 November 2022**