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ChinaAMC Global ETF Series (the “Trust”)

*(a Hong Kong umbrella unit trust, authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

ChinaAMC Hang Seng Hong Kong Biotech Index ETF

HKD counter Stock Code: 03069

USD counter Stock Code: 09069

ChinaAMC Hang Seng TECH Index ETF

HKD counter Stock Code: 03088

USD counter Stock Code: 09088

ChinaAMC Bloomberg China Treasury + Policy Bank Bond Index ETF

HKD counter Stock Code: 02813

USD counter Stock Code: 09813

RMB counter Stock Code: 82813

ChinaAMC MSCI China A 50 Connect ETF

HKD counter Stock Code: 02839

USD counter Stock Code: 09839

RMB counter Stock Code: 82839

ChinaAMC HSI ESG ETF

HKD counter Stock Code: 03403

USD counter Stock Code: 09403

RMB counter Stock Code: 83403

(each a “Sub-Fund”, collectively, the “Sub-Funds”)

Announcement Change in Trust Deed

China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Sub-Funds, hereby wishes to inform Unitholders that the trust deed of the Trust, as amended from time to time (the “**Trust Deed**”) has been amended and restated on 25 April 2023 to reflect the change as further described below (the “**Change in Trust Deed**”).

1. Unlisted Class of Units

The Trust Deed has been amended and restated to allow for the establishment of unlisted class of units in respect of the Sub-Funds of the Trust.

This change is to provide investors with an additional option to subscribe for units in the Sub-Funds of the Trust. The Manager expects the introduction of unlisted class of units to increase the size of a sub-fund. Through unlisted class of units, investors can subscribe/redeem directly to/from a sub-fund at the sub-fund’s net asset value and via distributors.

Although the Trust Deed has been amended to provide flexibility to establish unlisted class of units in respect of the Sub-Funds, the Manager does not initially intend to introduce unlisted class of units to the Sub-Funds. As such, the Sub-Funds will not offer unlisted class of units and existing investors of the Sub-Fund will not be affected by this change. The Manager will obtain the SFC’s prior approval and will notify investors if it wishes to offer unlisted class of units in respect of any Sub-Fund.

2. Implication of Change

For the avoidance of doubt, the investment objective and strategy of each of the Sub-Funds remain unchanged.

There is also no change to: (i) the risk profile of the Sub-Funds, (ii) the operation or manner in which the Sub-Funds are being managed, or (iii) the fee level or cost in managing the Sub-Funds, as a result of the Change in Trust Deed. The Change in Trust Deed does not materially prejudice the rights or interests of the existing investors of the Sub-Funds. It does not require Unitholder’s approval pursuant to the Trust Deed and applicable laws and regulations. The Trustee agrees to the Change in Trust Deed.

The costs and/or expenses incurred in respect of the Change in Trust Deed will be borne by the Sub-Funds.

Copies of the amended and restated Trust Deed will be available for inspection free of charge at any time during office hours at the office of the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Funds
12 May 2023**