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ChinaAMC Global ETF Series (the “Trust”)

*(a Hong Kong umbrella unit trust, authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

ChinaAMC MSCI China A 50 Connect ETF (the “MSCI China A 50 Connect ETF”)

*HKD counter Stock Code: 02839
USD counter Stock Code: 09839
RMB counter Stock Code: 82839*

ChinaAMC HSI ESG ETF (the “HSI ESG ETF”)

*HKD counter Stock Code: 03403
USD counter Stock Code: 09403
RMB counter Stock Code: 83403*

ChinaAMC Hang Seng Hong Kong Biotech Index ETF

*HKD counter Stock Code: 03069
USD counter Stock Code: 09069*

ChinaAMC Hang Seng TECH Index ETF

*HKD counter Stock Code: 03088
USD counter Stock Code: 09088*

ChinaAMC Bloomberg China Treasury + Policy Bank Bond Index ETF

*HKD counter Stock Code: 02813
USD counter Stock Code: 09813
RMB counter Stock Code: 82813*

ChinaAMC RMB Money Market ETF

HKD counter Stock Code: 03161

(each a “Sub-Fund”, collectively, the “Sub-Funds”)

Announcement
Introduction of Unlisted Classes of Units of the MSCI China A 50
Connect ETF and the HSI ESG ETF

Change of Trust Deed

China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Sub-Funds, hereby wishes to inform Unitholders that (1) with effect from 31 August 2023 (the “**Effective Date**”), unlisted classes of units will be introduced to the MSCI China A 50 Connect ETF and the HSI ESG ETF and (2) the trust deed of the Trust, as amended from time to time (the “**Trust Deed**”), has been amended and restated on 18 August 2023.

1. Introduction of Unlisted Classes of Units to the MSCI China A 50 Connect ETF and the HSI ESG ETF

On the Effective Date, unlisted classes of units will be introduced to the MSCI China A 50 Connect ETF and the HSI ESG ETF to provide investors with an additional option to subscribe for units in the MSCI China A 50 Connect ETF and the HSI ESG ETF. The Manager expects the introduction of unlisted classes of units to increase the size of the MSCI China A 50 Connect ETF and the HSI ESG ETF. Through unlisted classes of units, investors can subscribe/redeem directly to/from the MSCI China A 50 Connect ETF and the HSI ESG ETF at each of their respective net asset value and via distributors.

There are similarities and differences between the listed class of units and unlisted classes of units. In particular, the fee structure, investment return and net asset value will be different between the listed class of units and unlisted classes of units of a Sub-Fund. The prospectuses of the Trust and the MSCI China A 50 Connect ETF and the HSI ESG ETF will be revised on the Effective Date. Investors should refer to the revised prospectuses (in particular the section “Summary”) for information on the similarities and differences about the listed class and unlisted classes of units.

The product key facts statements in respect of the listed class of units of the MSCI China A 50 Connect ETF and the HSI ESG ETF will also be revised on the Effective Date, and a separate product key facts statement will be published in respect of the unlisted class of units of each of the MSCI China A 50 Connect ETF and the HSI ESG ETF on the Effective Date.

2. Implication of Change to the MSCI China A 50 Connect ETF and the HSI ESG ETF

For the avoidance of doubt, the investment objective and strategy of each of the MSCI China A 50 Connect ETF and the HSI ESG ETF remain unchanged. There is also no material change to the risk profile of the MSCI China A 50 Connect ETF and the HSI ESG ETF due to the introduction of unlisted classes of units.

Other than the introduction of unlisted classes of units in respect of the MSCI China A 50 Connect ETF and the HSI ESG ETF, there is no change in the operation or manner in which the MSCI China A 50 Connect ETF and the HSI ESG ETF is being managed as a result. The Manager does not expect the introduction of unlisted class of units to impact the operation or manner in which the listed class of units of the MSCI China A 50 Connect ETF and the HSI ESG ETF is being managed.

The introduction of unlisted classes of units does not (i) materially prejudice the rights or interests of the existing investors of the MSCI China A 50 Connect ETF and the HSI ESG ETF, or (ii) change the fee level or cost in managing the listed class of units of the MSCI China A 50 Connect ETF and the HSI ESG ETF.

The costs and/or expenses incurred in respect of the introduction of unlisted classes of units will be borne by the listed class of units and unlisted class of units of the MSCI China A 50 Connect ETF and the HSI ESG ETF. The estimated cost for each of the MSCI China A 50 Connect ETF and the HSI ESG ETF is around HKD120,000 (including legal fees and translation fees). Since both Sub-Funds adopt a single management fee structure, the costs and/or expenses incurred as a result of the change will be included in the management fee of each of MSCI China A 50 Connect ETF and the HSI ESG ETF and thus, no additional costs and/or expenses will be charged to the MSCI China A 50 Connect ETF or the HSI ESG ETF. These costs are not expected to pose any material impact to the net asset value of the MSCI China A 50 Connect ETF and the HSI ESG ETF nor have any significant adverse impact to Unitholders.

The updated Prospectuses (including the product key facts statements for each of the listed class of units and unlisted class of units) of the MSCI China A 50 Connect ETF and the HSI ESG ETF will be available from the Effective Date on the Manager's website at www.chinaamc.com.hk (this website has not been reviewed by the SFC) and the SEHK website at www.hkex.com.hk.

3. Change of Trust Deed

The Trust Deed has been amended and restated on 18 August 2023 with changes relating to (i) provisions regarding the entering of derivative agreements by the Manager on behalf of a Sub-Fund and (ii) minor changes in respect of the dealing and operational provisions of listed classes of units and unlisted classes of units of the Sub-Funds. The change of Trust Deed does not require Unitholders' approval pursuant to the Trust Deed and applicable laws and regulations. The Trustee agrees to the change of Trust Deed.

Copies of the amended and restated Trust Deed will be available for inspection free of charge at any time during office hours at the office of the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Funds
21 August 2023**