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ChinaAMC Global ETF Series (the “Trust”)

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

ChinaAMC HSI ESG ETF

RMB counter Stock Code: 83403

HKD counter Stock Code: 03403

USD counter Stock Code: 9403

(the “Sub-Fund”)

Announcement

Changes to Index Methodology

Dear Unitholders,

China Asset Management (Hong Kong) Limited, as the manager of the Trust and the Sub-Fund (the “**Manager**”), are writing to inform you of the changes made by Hang Seng Indexes Company Limited (the “**Index Provider**”) to the Index methodology of the HSI ESG Enhanced Index (the “**Index**”).

With an aim to achieve the ESG objective stated in the Index methodology with better control of index stability, the Index methodology is enhanced by (i) fixing the number of securities being excluded from the Index based on highest ESG risk rating as 10; and (ii) imposing a buffer zone rule for securities being excluded from the Index due to highest ESG risk rating (the “**Changes**”). The constituent changes of the Index based on the updated methodology will come into effect from 5 December 2022.

Accordingly, the Prospectus of the Sub-Fund will be updated to reflect the Changes. Please refer to the below table for the impacted sections of the Prospectus before and after the Changes:

Before Changes	After Changes
<i>General Information on the Index of Schedule 2</i>	
The Index is a free float adjusted market capitalisation weighted index. It aims to measure the overall performance of the Hong Kong stock market combined with ESG initiatives from international lens based on internationally recognised ESG principles, data, research and ratings.	The Index is a free float adjusted market capitalisation weighted index. It aims to measure the overall performance of the Hong Kong stock market combined with ESG initiatives from international lens based on internationally recognised ESG principles, data, research and ratings. The Index intends to achieve at least 20% improvement in ESG Risk Rating over the Hang Seng Index (the “ Base Index ”).
<i>Sub-section “ESG Risk Rating Screening” under Index Universe of Schedule 2</i>	
Under the ESG Risk Rating Screening, 10% of the constituents of the Base Index with the highest ESG Risk Ratings will be excluded from the Index.	<p>Under the ESG Risk Rating Screening, the constituents in the Base Index are ranked based on their ESG Risk Ratings from Sustainalytics in descending order (i.e. Rank 1 corresponds to the highest ESG risk). The 10 constituents in the Base Index with the highest ESG Risk Ratings will be excluded from the Index, subject to the following buffer zone rule.</p> <p>Securities excluded due to ESG Risk Rating Screening in the last index review and newly added constituent(s) to the Base Index need to rank below 15th to be included to the Index, while securities not excluded due to ESG Risk Rating Screening in the last index review need to rank on or above 5th to be excluded from the Index.</p> <p>If the number of excluded securities is greater than 10, the excluded security(ies) with the lowest ESG Risk Ratings will be added to the Index in order to maintain the number of excluded securities at 10. If the number of excluded securities is smaller than 10, the remaining constituent(s) of the Index with the highest ESG Risk Ratings will be removed from the Index in order to maintain the number of excluded securities at 10.</p>

Impact on the Sub-Fund

There will be no impact on the operation and/or manner in which the Sub-Fund is being managed, and there will be no change in the fee level or cost in managing the Sub-Fund

following the implementation of the Changes. There will be no material change or increase in the overall risk profile of the Sub-Fund following the Changes. The Changes do not materially prejudice the rights or interest of the Unitholders of the Sub-Fund.

General

Unless otherwise defined, all capitalised terms in the is Announcement shall have the same meanings as are given to such terms in the Prospectus of the Sub-Fund.

The Prospectus and the KFS of the Sub-Fund will be updated on or around the Effective Date to reflect the changes described above. The revised Prospectus and KFS will be published on the Manager's website at <http://www.chinaamc.com.hk/> (this website has not been reviewed by the SFC) and HKEx's website at www.hkex.com.hk.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Fund**

Date: 22 November 2022