

**ChinaAMC Return Securities Investment Fund**  
**&**  
**ChinaAMC Xinghua Mixed Securities Investment Fund**  
**(the “Funds”)**

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.** China Asset Management Co., Ltd. (the “Company”), the Fund Manager of the Fund, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

10 May 2025

Dear Unitholders,

**Investment in Equity Underwritten by Connected Party**

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Jiangsu Hanbon Science and Technology Co., Ltd. (hereinafter referred to as “Hanbon Science and Technology”).

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the sponsor (lead underwriter) of the particular issuance of Hanbon Science and Technology. The issue price of Hanbon Science and Technology is RMB 22.77 per share and was determined through negotiation between the issuer and the joint underwriter based on the preliminary inquiry results, comprehensive evaluation of aspects such as the company’s reasonable investment value, valuation levels of comparable listed companies, and the secondary market valuation level of the industry to which it belongs, thorough consideration of valid subscriptions ratio of offline investors, the market conditions, fund-raising requirements, and underwriting risks etc.

The relevant information of the Funds’ participation in the offline subscription of Hanbon Science and Technology’s issuance is as follows:

| Fund Name       | Name of Allocated Security | Allocated Number (No. of Shares) | Allocated Amount (RMB) |
|-----------------|----------------------------|----------------------------------|------------------------|
| ChinaAMC Return | Hanbon Science and         | 2,023                            | 46,063.71              |

|  |                                  |       |           |
|--|----------------------------------|-------|-----------|
| Securities<br>Investment Fund                              | Technology                       |       |           |
| ChinaAMC<br>Xinghua Mixed<br>Securities<br>Investment Fund | Hanbon Science and<br>Technology | 2,023 | 46,063.71 |

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at [hkfund\\_services@chinaamc.com](mailto:hkfund_services@chinaamc.com).

Yours faithfully,

China Asset Management Co., Ltd.