

ChinaAMC Return Securities Investment Fund

(the “Fund”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the “Company”), the Fund Manager of the Fund, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

27 February 2025

Dear Unitholders,

Investment in Equity Underwritten by Connected Party

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Hefei Conver Holding Co., Ltd. (hereinafter referred to as "Conver Holding").

BOC International (China) Co., Ltd., the sponsor (lead underwriter) of the particular issuance of Conver Holdings, is the significant connected party of Bank of China Limited which acts as the fund custodian of the Fund. The issue price of Conver Holding is RMB 24.18 per share and was determined through negotiation between the issuer and the sponsor (lead underwriter) based on the inquiry and quotation of the offline issuance, comprehensive evaluation of aspects such as the company’s reasonable investment value, secondary market valuation levels of comparable companies, and the secondary market valuation level of the industry to which it belongs, thorough consideration of valid subscriptions ratio of offline investors, the market conditions, fund-raising requirements, and underwriting risks etc.

The relevant information of the Fund’s participation in the offline subscription of Conver Holding’s issuance is as follows:

Fund Name	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return	Conver Holding	1,000	24,180.00

Securities Investment Fund			
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Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.