

ChinaAMC Return Securities Investment Fund

&

ChinaAMC Xinghua Mixed Securities Investment Fund

(the “Funds”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the “Company”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

12 September 2024

Dear Unitholders,

Investment in Equity Underwritten by Connected Party

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Zhejiang Zhongxin Environmental Protection Technology Group Co., Ltd. (hereinafter referred to as “Zhongxin Group”).

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the sponsor (lead underwriter) of the particular issuance of Zhongxin Group. The issue price of Zhongxin Group is RMB 26.50 per share and it was negotiated and determined by the issuer and the sponsor (lead underwriter) based on the consideration of factors such as preliminary inquiry results, comprehensive consideration of aspects of reasonable investment value, valuation levels of listed companies in the same industry, valuation level of the secondary market of the industry, thorough consideration of valid subscriptions ratio by offline investors, the market conditions, fund raising requirements and underwriting risks etc.

The relevant information of the Funds’ participation in the offline subscription of Zhongxin Group’s issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	Zhongxin Group	940	24,910.00

ChinaAMC Xinghua Mixed Securities Investment Fund	Zhongxin Group	940	24,910.00
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Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.