

## ChinaAMC Return Securities Investment Fund

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## ChinaAMC Xinghua Mixed Securities Investment Fund

(the “Funds”)

### NOTICE TO UNITHOLDERS

**This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.** China Asset Management Co., Ltd. (the “**Company**”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

13 January 2024

Dear Unitholders,

#### **Investment in Equity Underwritten by Connected Party**

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Grandtop Yongxing Group Co., Ltd (hereinafter referred to as “Yongxing Group”).

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the sponsor (joint lead underwriter) of the particular issuance of Yongxing Group. The issue price of Yongxing Group is RMB 16.20 per share and it was negotiated and determined by the issuer and the joint lead underwriter based on the consideration of factors such as preliminary inquiry results, comprehensive consideration of aspects of reasonable investment value, valuation level of comparable companies in the secondary market, valuation level of the secondary market of the industry, thorough consideration of valid subscriptions ratio by offline investors, the market conditions, fund raising requirements and underwriting risks etc.

The relevant information of the Funds’ participation in the offline subscription of Yongxing Group’s issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	Yongxing Group	12,577	203,747.40
ChinaAMC	Yongxing Group	9,264	150,076.80

Xinghua Mixed Securities Investment Fund			
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Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at [hkfund\\_services@chinaamc.com](mailto:hkfund_services@chinaamc.com).

Yours faithfully,

China Asset Management Co., Ltd.