

**ChinaAMC Return Securities Investment Fund
&
ChinaAMC Xinghua Mixed Securities Investment Fund
(the “Funds”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the “Company”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication. All capitalised terms contained herein shall have the same meaning in this announcement as in the Prospectus and the Hong Kong Covering Document of each of the Funds (as amended from time to time), unless otherwise provided in this announcement.

8 July 2023

Dear Unitholder,

Announcement of China Asset Management Co., Ltd on Reduction of Funds’ Fees and Revision to Fund Contracts of the Funds

In order to better meet the investment and financial needs of investors and reduce the financial management costs of investors, after obtaining the approval from the fund custodian and filing with the China Securities Regulatory Commission, China Asset Management Co., Ltd. has decided to reduce the management fee and custodian fee of the Funds and revise the relevant terms of Fund Contracts effective from July 10, 2023. The amendments are hereby announced as below:

In accordance with relevant laws and regulations and the agreement of the Fund Contracts, the Company has decided to reduce the management fee and custodian fee of the Funds, and make necessary amendments to the relevant Funds’ Fund Contracts.

The Funds’ fees adjustment is as below, the Custody Agreements, Prospectuses and Product Key Facts Statements of the Funds shall be amended accordingly. The contents and procedures of the revision to the Fund Contracts, the Custody Agreements, Prospectuses and Product Key Facts Statements of the Funds fulfil the relevant laws and regulations and the agreement of the Fund Contracts. Other than the factors stated above, no further changes to other factors.

| Fund Name | Before Adjustment | | After Adjustment | |
|---|-------------------|---------------|------------------|---------------|
| | Management Fee | Custodian Fee | Management Fee | Custodian Fee |
| ChinaAMC Return Securities Investment Fund | 1.50% | 0.25% | 1.20% | 0.20% |
| ChinaAMC Xinghua Mixed Securities Investment Fund | 1.50% | 0.25% | 1.20% | 0.20% |

Risks Warning

The Fund Manager promises to manage and use fund assets in accordance with the principles of honesty, credibility and due diligence, but does not guarantee the Funds will be profitable, nor does it guarantee minimum returns. The past performance of the Funds and their net asset value do not indicate their future performance. The Fund Manager reminds investors of the "Buyer's Own Responsibility" principle of fund investment. After an investment decision is made, the investment risks caused by changes in the Funds' operating conditions and the Funds' net asset value shall be borne by the investors. Before investing in the Funds, investors should carefully read the Funds' Prospectuses, Hong Kong Covering Documents and Product Key Facts Statements, fully understand the Funds' risk and return characteristics and product characteristics, and fully consider their personal risk tolerance. After understanding the product situation and consulting the sales agents on the suitability matching opinions, investors should judge the market rationally and make investment decisions in a cautious manner. The specific risk rating results of the Funds are subject to the rating results provided by the sales agents.

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com, or access the website of the Hong Kong Representative at <http://www.chinaamc.com.hk/> (this website has not been reviewed by the Hong Kong Securities and Futures Commission).

Yours faithfully,

China Asset Management Co., Ltd.