

**ChinaAMC Return Securities Investment Fund  
&  
ChinaAMC Xinghua Mixed Securities Investment Fund  
(the “Funds”)**

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.** China Asset Management Co., Ltd. (the “**Company**”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

20 October 2022

Dear Unitholders,

**Investment in Equity Underwritten by Connected Party of the Fund Manager**

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Arrow Home Group Co., Ltd. (hereinafter referred to as “Arrow Home”) and Jiangsu Cowin Biotech Co., Ltd. (hereinafter referred to as “Cowin”).

I. Participation of Subscription of Initial Public Offering of A Shares of Arrow Home

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the sponsor (lead underwriter) of the particular issuance of Arrow Home. The issue price of Arrow Home is RMB 12.68 per share and it was negotiated and determined by the issuer and the sponsor (lead underwriter) based on the consideration of factors such as preliminary inquiry results, comprehensive consideration of the remaining quotations and the proposed purchasing quantity, the industry, comparable companies, the market conditions, fund raising requirements and underwriting risks etc.

The relevant information of the Funds’ participation in the offline subscription of Arrow Home’s issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	Arrow Home	1,595	20,224.60
ChinaAMC Xinghua Mixed	Arrow Home	1,595	20,224.60

Securities Investment Fund			
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## II. Participation of Subscription of Initial Public Offering of A Share of Cowin

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the sponsor (lead underwriter) of the particular issuance of Cowin. The issue price of Cowin is RMB 48.98 per share and it was negotiated and determined by the issuer and the sponsor (lead underwriter) based on comprehensive consideration of the reasonable investment value, the quantity of shares of this issuance, valuation level of comparable companies in the secondary market, valuation level of the secondary market of the industry, the market conditions, fund raising requirements and underwriting risks etc.

The relevant information of the Funds' participation in the offline subscription of Cowin's issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	Cowin	3,776	184,948.48
ChinaAMC Xinghua Mixed Securities Investment Fund	Cowin	3,776	184,948.48

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at [hkfund\\_services@chinaamc.com](mailto:hkfund_services@chinaamc.com).

Yours faithfully,

China Asset Management Co., Ltd.