

**ChinaAMC Investment Trust  
(the “Trust”)**

**ChinaAMC Global Investment Grade Bond Fund  
(the “Fund”)**

**NOTICE TO UNITHOLDERS**

This Notice is important and requires your immediate attention. If you are in any doubt about the content of this Notice, you should seek independent professional financial advice and/or legal advice.

China Asset Management (Hong Kong) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Notice have been arrived at after due and careful consideration.

Unless otherwise defined in this Notice, all capitalised terms herein contained shall have the same meaning as in the Explanatory Memorandum of the Fund (the “**Explanatory Memorandum**”).

18 February 2025

Dear Unitholders,

We, as the Manager of the Trust and the Fund, are writing to inform you that, with effect from the date of this Notice (the “**Effective Date**”), the Fund may invest up to 10% of its Net Asset Value in the tokenised versions of the investments specified in the investment strategy of the Fund (which may include securities, cash and cash equivalents), subject to the investment limits applicable to the respective investments (the “**Change**”).

Other than the Change, there will be no change in the investment objective or strategy of the Fund.

Reason for the Change

The reason for the Change is to provide the Manager with a wider selection of investments in constructing the Fund’s portfolio, with an aim to achieving capital growth in pursuit of the Fund’s investment objective.

Implications of the Change

As a result of the Change, the Fund will be subject to the additional risks associated with tokenised investments. Please refer to the updated Explanatory Memorandum, which will be available on or around the Effective Date, for details on the risks associated with tokenised investments. Investors are urged to consider the risks of investment in the Fund.

The Change will not (i) amount to a material change to the Fund, (ii) result in any material change or increase in the overall risk profile of the Fund, and (iii) have a material adverse impact on the Unitholders’ rights or interests (including changes that may limit Unitholders’ ability in exercising their rights).

The Explanatory Memorandum and Product Key Facts Statement (“**KFS**”) of the Fund will be updated on or around the Effective Date to reflect the Change and other consequential and miscellaneous changes. The updated Explanatory Memorandum and KFS of the Fund will be available on the Manager’s website [www.chinaamc.com.hk](http://www.chinaamc.com.hk) (this website has not been reviewed by the SFC) on or around the Effective Date.

Investors who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited