

**ChinaAMC Investment Trust
(the “Trust”)**

**ChinaAMC Global Investment Grade Bond Fund
(the “Fund”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Trust and the Fund dated April 2023, as may be amended and supplemented from time to time (the “**Explanatory Memorandum**”). China Asset Management (Hong Kong) Limited, the manager of the Trust and the Fund (the “**Manager**”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

14 April 2023

Dear Unitholder,

We, as the Manager of the Trust and the Fund, are writing to inform you of the following updates concerning the Fund which will take immediate effect from the date of this notice.

Removal of use of sale and repurchase transactions and investment in collateralised and/or securitised products

Currently, the Fund may engage in sale and repurchase transactions and invest in collateralised and/or securitised securities on an ancillary basis. It is disclosed in the Explanatory Memorandum and the Product Key Facts Statement that no more than 30% of the Fund’s NAV may engage in sale and repurchase transactions and less than 30% of the Fund’s NAV may invest in urban investment bonds and collateralised and/or securitised securities (including asset backed securities, mortgage backed securities and asset backed commercial paper) which are of investment grade. The Manager decided to remove the use of sale and repurchase transactions and investment in collateralised and/or securitised products (the “**Change**”).

After the Change, the investment in urban investment bonds by the Fund remains to be less than 30% of the Fund’s NAV.

Reason for the Change

The Manager has not engaged in sale and repurchase transactions or invested in collateralised and/or securitised securities for the Fund and does not anticipate to engage in such transactions or make such investments in the future. The Change should remove the risks associated with such transactions or investments, such as counterparty risk, posed to the Fund.

Impact on the Fund

The Manager believes the Change is in the best interests of the Fund. The Change does not amount to material change to the Fund. There will be no material change or increase in the overall risk profile of the Fund following the Change. The Change does not have a material adverse impact on the Unitholders' rights or interests.

General

The Explanatory Memorandum of the Trust and the Fund and the Product Key Facts Statement of the Fund have been updated to reflect the above and other miscellaneous changes, is available at www.chinaamc.com.hk¹ from the date of this Notice.

Copies of the Trust Deed together with all supplemental deeds of the Trust and the Fund are available to investors for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the Manager's office at the address stated below.

Unitholders who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or via the Manager's enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited

¹ This website has not been reviewed by the SFC.