

ChinaAMC Digital OFC
*(a public open-ended fund company with variable capital with limited liability
and segregated liability between sub-funds)*
(the “Company”)

ChinaAMC HKD Digital Money Market Fund
(the “Sub-Fund”)

NOTICE TO SHAREHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

China Asset Management (Hong Kong) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

SFC registration and authorisation do not represent a recommendation or endorsement of the Company and the Sub-Fund nor do they guarantee the commercial merits of the Company and the Sub-Fund or their performance. They do not mean the Company and the Sub-Fund are suitable for all investors nor do they represent an endorsement of their suitability for any particular investor or class of investors.

All capitalised terms herein contained shall have the same meaning in this notice as in the Prospectus of the Company and the Sub-Fund dated April 2025, as may be amended and supplemented from time to time (the “**Prospectus**”).

8 April 2025

Dear Shareholders,

We, as the Manager of the Company and the Sub-Fund, are writing to inform you of the following updates concerning the Sub-Fund which have taken effect from the date of this notice.

Addition of new classes of shares of the Sub-Fund

The Manager would like to launch new classes of shares for the Sub-Fund (collectively, the “**New Classes**”) with effect from the date of this notice. The details of the New Classes are as follows:

New Classes	Initial Offer Price	Minimum subscription/ Minimum holding/ Minimum subsequent subscription	Minimum redemption	Management fee¹	Ongoing charges over a year²
Class B HKD	HKD 100	HKD 1	HKD 1	0.40%	0.65%

¹ As a percentage per annum of Net Asset Value.

² As the share class is newly launched, the figure is an estimate only and represents the sum of the estimated ongoing expenses chargeable to the relevant share class expressed as a percentage of the estimated average net asset value of the relevant share class. The actual figure may be different upon actual operation of the Sub-Fund and may vary from year to year.

Class B RMB	RMB 100	RMB 1	RMB 1	0.40%	0.65%
Class B RMB (Hedged)	RMB 100	RMB 1	RMB 1	0.40%	0.65%
Class B USD	USD 100	USD 0.10	USD 0.10	0.40%	0.65%
Class B USD (Hedged)	USD 100	USD 0.10	USD 0.10	0.40%	0.65%
Class F HKD	HKD 100	Nil	Nil	0.60%	0.85%
Class F RMB	RMB 100	Nil	Nil	0.60%	0.85%
Class F RMB (Hedged)	RMB 100	Nil	Nil	0.60%	0.85%
Class F USD	USD 100	Nil	Nil	0.60%	0.85%
Class F USD (Hedged)	USD 100	Nil	Nil	0.60%	0.85%

In respect of the New Classes, no dividends will be declared or distributed. All interest and other income earned on the investment will be accumulated and re-invested into the Sub-Fund on behalf of shareholders of the classes of accumulating shares.

Save for the management fee as set out in the table above, the subscription charge, conversion fee, redemption charge, custodian fee, and tokenization fee applicable to other existing classes of shares of the Sub-Fund are also applicable to the New Classes.

The subscription and redemption procedures of the New Classes are the same as that of other existing classes of the Sub-Fund, which are disclosed in the Prospectus and the Product Key Facts Statement of the Sub-Fund.

Extension of Dealing Deadline and Valuation Point of the Sub-Fund

The Dealing Deadline for subscription, redemption and conversion of shares of the Sub-Fund has been extended from 10:00 a.m. (Hong Kong time) to 11:00 a.m. (Hong Kong time) on the relevant Dealing Day. Accordingly, the Valuation Point of the Sub-Fund has also been extended from 10:00 a.m. (Hong Kong time) to 11:00 a.m. (Hong Kong time) on the relevant Valuation Day.

For the avoidance of doubt, there are no changes to other dealing arrangements applicable to shares of the Sub-Fund.

Investors are however reminded that distributors may impose earlier dealing deadlines for receiving instructions for subscriptions, redemptions or conversions, and should pay attention to the arrangements of the distributors concerned.

The Prospectus and the Product Key Facts Statement of the Sub-Fund have been amended to reflect the above updates and other miscellaneous changes. The updated Prospectus and the Product Key Facts Statement of the Sub-Fund are available at www.chinaamc.com.hk (this website has not been reviewed by the SFC) on or around the date of the notice.

Copies of the Instrument of Incorporation can be inspected free of charge at any time during normal working hours at the offices of the Manager free of charge at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Investors who have any enquiries regarding the above may visit the Manager's office or contact the Manager via its enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited