

**ChinaAMC Investment Trust  
(the “Trust”)**

**ChinaAMC China Focus Fund  
(the “Fund”)**

**NOTICE TO UNITHOLDERS**

**This Notice is important and requires your immediate attention. If you are in any doubt about the content of this Notice, you should seek independent professional financial advice and/or legal advice.**

China Asset Management (Hong Kong) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Notice have been arrived at after due and careful consideration.

Unless otherwise defined in this Notice, all capitalised terms contained herein shall have the same meaning as in the Explanatory Memorandum of the Fund (the “**Explanatory Memorandum**”).

23 July 2025

Dear Unitholders,

We, as the Manager of the Trust and the Fund, are writing to inform you of the following changes with effect from 23 July 2025 (the “**Effective Date**”).

**1. Introduction of New Classes**

The following new Classes of Units will be available for subscription by Hong Kong investors with effect from the Effective Date:

- AUD Units (Dist)
- EUR Units (Dist)
- GBP Units (Dist)
- HKD Units (Dist)
- SGD Units (Dist)
- USD Units (Dist)
- RMB Units (Dist)
- RMB Units (Acc)

In respect of each of the new distribution Classes above (i.e. Classes marked (Dist)), the Manager currently intends to make monthly dividend distributions, subject to its discretion. Dividends may be paid out of capital, or out of gross income and all or part of the fees and expenses may be charged to capital at the Manager’s discretion, resulting in an increase in distributable income for the payment of dividends and therefore, dividends may be paid effectively out of capital.

In respect of RMB Units (Acc), which is an accumulation Class (i.e. Classes marked (Acc)), no distribution will be made to Unitholders. All interest and other income earned on investments will be accumulated and re-invested into the Fund on behalf of Unitholders of the relevant accumulation Classes.

The minimum initial and subsequent subscription amounts of the new Classes are set out below:

<b>Class</b>	<b>Minimum initial subscription</b>	<b>Minimum subsequent subscription</b>
AUD Units (Dist)	AUD 1,000	AUD 1,000
EUR Units (Dist)	EUR 1,000	EUR 1,000
GBP Units (Dist)	GBP 1,000	GBP 1,000
HKD Units (Dist)	HKD 1,000	HKD 1,000
SGD Units (Dist)	SGD 1,000	SGD 1,000
USD Units (Dist)	USD 1,000	USD 1,000
RMB Units (Dist)	RMB 1,000	RMB 1,000
RMB Units (Acc)	RMB 1,000	RMB 1,000

There is no minimum holding requirement in respect of the Fund.

For further details of the new Classes, please refer to the updated Explanatory Memorandum and product key facts statement of the Fund (the “KFS”).

## **2. Renaming of Existing Classes**

From the Effective Date, the existing Classes of Units, namely AUD Units, EUR Units, GBP Units, HKD Units, SGD Units and USD Units, will be renamed as AUD Units (Acc), EUR Units (Acc), GBP Units (Acc), HKD Units (Acc), SGD Units (Acc) and USD Units (Acc) respectively, to denote that they are accumulation Classes.

For the avoidance of doubt, there is no change in the distribution policy of the existing accumulation Classes. Any changes in the distribution policy will be subject to the SFC’s prior approval (if required) and not less than one month’s advance notice to Unitholders.

## **3. General**

The Explanatory Memorandum and KFS of the Fund have been amended to reflect the abovementioned changes and other miscellaneous updates. The updated Explanatory Memorandum and KFS of the Fund will be available on the Manager’s website [www.chinaamc.com.hk](http://www.chinaamc.com.hk) (this website has not been reviewed by the SFC) on or around the Effective Date.

Investors who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited