

**ChinaAMC Select Fund  
(the “Fund”)**

**ChinaAMC Select Stable Income Fund (This is not a money market fund)<sup>1</sup>  
(the “Sub-Fund”)**

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.**

All capitalised terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and its sub-funds dated April 2025, as may be amended and supplemented from time to time (the “**Explanatory Memorandum**”). China Asset Management (Hong Kong) Limited, the manager of the Fund (the “**Manager**”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

30 April 2025

Dear Unitholder,

We, as the Manager of the Fund and the Sub-Fund, are writing to inform you of the following updates concerning the Sub-Fund which have taken effect from the date of this notice.

**Addition of new Class of Units of the Sub-Fund**

The Manager would like to launch a new class of Units for the Sub-Fund (the “**New Class**”) with effect from the date of this notice. The details of the New Class are as follows:

<b>New Class</b>	<b>Initial Offer Price</b>	<b>Minimum subscription/ Minimum holding/ Minimum subsequent subscription</b>	<b>Minimum redemption</b>	<b>Management fee<sup>2</sup></b>	<b>Ongoing charges over a year<sup>3</sup></b>
Class A USD Units (CASH DIST)	USD 1	USD 0.01	USD 0.01	0.35%	0.46%

In respect of the New Class, the Manager currently intends to make distributions on a daily basis, subject to the discretion of the Manager. However, there is no guarantee of regular distribution and (if distribution is made) the amount being distributed.

Furthermore, in respect of the New Class, the Manager may at its discretion pay distributions out of the capital of the Sub-Fund or pay distributions out of gross income while charging / paying all or part of

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<sup>1</sup> The Sub-Fund is not authorised as a money market fund under the SFC’s Code on Unit Trusts and Mutual Funds for offering to the public.

<sup>2</sup> As a percentage per annum of the Sub-Fund’s Net Asset Value.

<sup>3</sup> As the unit class has not yet been launched, the figure is an estimate only and represents the sum of the estimated ongoing expenses chargeable to the relevant unit class expressed as a percentage of the estimated average net asset value of the relevant unit class. The actual figure may be different upon actual operation of the Sub-Fund and may vary from year to year.

the Sub-Fund's fees and expenses to / out of the capital of the Sub-Fund. Where distributions are paid out of gross income while charging / paying all or part of the Sub-Fund's fees and expenses to / out of the capital of the Sub-Fund, this will result in an increase in distributable income for the payment of distributions by the Sub-Fund and therefore, the Sub-Fund may effectively pay distributions out of capital.

Unitholders should note that the distributions paid out of capital or effectively out of capital amount to a return or withdrawal of part of a Unitholder's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of distributions out of the Sub-Fund's capital or (as the case may be) payment of distributions effectively out of the Sub-Fund's capital may result in an immediate reduction of the Net Asset Value per Unit.

The compositions of the distributions (if any) (i.e. the relative amounts / percentages paid out of (i) net distributable income and (ii) capital) for the last 12 months are available from the Manager on request and also on the following website: [www.chinaamc.com.hk](http://www.chinaamc.com.hk) (this website has not been reviewed by the SFC).

The subscription fee, conversion / switching fee, management fee, trustee fee, and custodian fee applicable to other existing Class A Units of the Sub-Fund are also applicable to the New Class.

The subscription and redemption procedures of the New Class are the same as that of other existing Classes of the Sub-Fund, which are disclosed in the Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund.

### **Change of names of existing Classes of Units of the Sub-Fund**

As a result of the addition of the New Class set out above and to better distinguish the New Class from existing Classes of Units of the Sub-Fund, the existing Classes of Units of the Sub-Fund have been renamed as follows:

<b>Previous name of Class of Units</b>	<b>New name of Class of Units</b>
Class A USD Units	Class A USD Units (REINV DIST)
Class A HKD Units	Class A HKD Units (REINV DIST)
Class A HKD (Hedged) Units	Class A HKD (Hedged) Units (REINV DIST)
Class I USD Units	Class I USD Units (REINV DIST)
Class I HKD Units	Class I HKD Units (REINV DIST)
Class I HKD (Hedged) Units	Class I HKD (Hedged) Units (REINV DIST)

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The Explanatory Memorandum of the Fund and its sub-funds and the Product Key Facts Statement of the Sub-Fund have been amended to reflect the above updates and other miscellaneous changes. The updated Explanatory Memorandum of the Fund and its sub-funds and the Product Key Facts Statement of the Sub-Fund are available at [www.chinaamc.com.hk](http://www.chinaamc.com.hk) (this website has not been reviewed by the SFC) on or around the date of the notice.

Copies of the Trust Deed, together with all supplemental deeds, can be inspected free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the Manager's office at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Investors who have any enquiries regarding the above may visit the Manager's office or contact the Manager via its enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

**China Asset Management (Hong Kong) Limited**