

ChinaAMC Digital OFC

*(a public open-ended fund company with variable capital with limited liability
and segregated liability between sub-funds)
(the “Company”)*

**ChinaAMC HKD Digital Money Market Fund
ChinaAMC RMB Digital Money Market Fund
ChinaAMC USD Digital Money Market Fund
(each a “Sub-Fund”; collectively, the “Sub-Funds”)**

NOTICE TO SHAREHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

China Asset Management (Hong Kong) Limited, the manager of the Company and the Sub-Funds (the “**Manager**”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

SFC registration and authorisation do not represent a recommendation or endorsement of the Company and the Sub-Funds nor do they guarantee the commercial merits of the Company and the Sub-Funds or their performance. They do not mean the Company and the Sub-Funds are suitable for all investors nor do they represent an endorsement of their suitability for any particular investor or class of investors.

All capitalised terms herein contained shall have the same meaning in this notice as in the Prospectus of the Company and the Sub-Funds dated July 2025, as may be amended and supplemented from time to time (the “**Prospectus**”).

5 November 2025

Dear Shareholders,

Introduction of Listed Class of Shares to the Sub-Funds

We, as the Manager of the Company and the Sub-Funds, are writing to inform you of the introduction of a Class of Shares for each Sub-Fund which will be listed on the Stock Exchange of Hong Kong (the “**Listed Class of Shares**”), with effect from 28 November 2025 (the “**Effective Date**”). For the avoidance of doubt, existing Classes of Shares of the Sub-Funds will not be listed on the Stock Exchange of Hong Kong and will remain unlisted (the “**Unlisted Classes of Shares**”).

There are similarities and differences between the Listed Class of Shares and Unlisted Classes of Shares. In particular, the dealing arrangements, fee structure, investment return and Net Asset Value will be different between the Listed Class of Shares and Unlisted Classes of Shares of the Sub-Funds.

The Prospectus will be revised with effect from the Effective Date, and investors should refer to the revised Prospectus (in particular, the Appendices of the Sub-Funds) for further

information, including the similarities and differences between the Listed Class of Shares and Unlisted Classes of Shares.

The Product Key Facts Statements in respect of the Unlisted Classes of Shares of the Sub-Funds will also be revised with effect from the Effective Date, and separate Product Key Facts Statements in respect of the Listed Class of Shares of the Sub-Funds will be published on the Effective Date.

Reasons for the introduction of the Listed Class of Shares

The introduction of the Listed Class of Shares is to provide investors with an additional option to subscribe for Shares in the Sub-Funds. The Manager expects that the introduction of the Listed Class of Shares will increase the size of the Sub-Funds. Through the Listed Class of Shares, investors can invest in the Sub-Funds in the secondary market on the Stock Exchange of Hong Kong which is more suitable for retail investors due to smaller size of capital investment than the primary market.

Risk factors

As a result of the introduction of the Listed Class of Shares, the Sub-Funds will be subject to the following risk regarding the differences in dealing arrangements between Listed Class of Shares and Unlisted Classes of Shares:

- Investors of Listed Class of Shares and Unlisted Classes of Shares are subject to different pricing and dealing arrangements. The Net Asset Value per Share of each of the Listed Class of Shares and Unlisted Classes of Shares may be different due to different fees and costs applicable to each Class. The trading hours for secondary market on the Stock Exchange of Hong Kong applicable to the Listed Class of Shares and the dealing deadlines in respect of the Listed Class of Shares (on the primary market) or the Unlisted Classes of Shares are also different.
- Shares of the Listed Class of Shares are traded in the secondary market on the stock exchange on an intraday basis at the prevailing market price (which may diverge from the corresponding Net Asset Value per Share), while Shares of the Unlisted Classes of Shares are sold through intermediaries based on the dealing day-end Net Asset Value per Share and are dealt at a single valuation point with no access to intraday liquidity in an open market. Depending on market conditions, investors of the Unlisted Classes of Shares may be at an advantage or disadvantage compared to investors of the Listed Class of Shares.
- In a stressed market scenario, investors of the Unlisted Classes of Shares could redeem their Shares at Net Asset Value per Share while investors of the Listed Class of Shares in the secondary market could only sell their Shares at the prevailing market price (which may diverge from the corresponding Net Asset Value per Share) and may have to exit the relevant Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Shares could sell their Shares in the secondary market during the day thereby crystallising their positions while investors of the Unlisted Classes of Shares could not do so in a timely manner until the end of the day.

Impact on the Sub-Funds

Other than as outlined above, there will be no change to the features of the Sub-Funds. For the avoidance of doubt, the investment objectives and strategies of the Sub-Funds will remain unchanged. The introduction of the Listed Class of Shares is not expected to affect the operation of the Sub-Funds or the manner in which the Sub-Funds are being managed, or to have any effects on existing investors of the Sub-Funds.

The introduction of the Listed Class of Shares does not materially prejudice the rights or interests of the existing investors of the Sub-Funds, or result in any change in the fee level or cost in managing the Unlisted Classes of Shares of the Sub-Funds.

The costs and/or expenses incurred in respect of the introduction of the Listed Class of Shares are estimated to be around USD 58,000 and will be borne by the Listed Class of Shares of each of the Sub-Funds equally.

The updated Prospectus of the Company and the Sub-Funds and the Product Key Facts Statements of the Sub-Funds are available at www.chinaamc.com.hk (this website has not been reviewed by the SFC) on the Effective Date.

Copies of the Instrument of Incorporation of the Company can be inspected free of charge at any time during normal working hours at the offices of the Manager free of charge at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Investors who have any enquiries regarding the above may visit the Manager's office or contact the Manager via its enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited