

**ChinaAMC Fund
(the “Fund”)**

**ChinaAMC New Horizon China A Share Fund
ChinaAMC China Opportunities Fund
sub-funds of the Fund
(each a “Sub-Fund” and collectively the “Sub-Funds”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Hong Kong Prospectus dated February 2024, as amended from time to time (the “**Prospectus**”).

29 February 2024

Dear Shareholders,

We are writing to inform you of the following changes concerning the Fund and Sub-Funds.

Updates to the Hong Kong Offering Documents

The Hong Kong offering documents of the Fund and the Sub-Funds, comprising the Prospectus and the Product Key Facts Statement of the relevant Sub-Funds, have been updated to reflect updates as summarised below:-

- (i) The information of the directors of the Fund have been updated;
- (ii) The list of the directors and *dirigeants* of the Management Company has been updated;
- (iii) Other administrative, miscellaneous and editorial updates.

The latest Hong Kong offering documents of the Fund and the Sub-Funds are available free of charge from the Investment Manager’s office at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong, and on the Investment Manager’s website at www.chinaamc.com.hk¹.

The Directors of the Fund accept full responsibility for the accuracy of the information contained in this notice at the date of publication. To the best of the knowledge and belief of the Board of Directors of the Fund, having taken all reasonable care to ensure that such is the case, the information contained in this notice is in accordance with the facts and

¹ The website has not been reviewed by the Securities and Futures Commission.

does not omit anything likely to affect the import of such information as at the date of this notice. The Board of Directors of Fund accepts responsibility for the accuracy of the content of this notice accordingly.

Shareholders who have any enquiries regarding the above may contact the Investment Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

Yours sincerely,

The Board of Directors of the Fund