

ChinaAMC (HK) Successfully Launched ChinaAMC HK-US AI ETF

China-US AI Rising Stars, All in Your Hands

Stock Code: (3140 HK / 9140 HK / 83140 HK)

Investment involves risks, including the loss of principal. Past performance is not indicative of future results. Before investing in the ChinaAMC HK-US AI ETF (the "Fund"), investor should refer to the Fund's prospectus and KFS for details, including the risk factors. You should not make investment decision based on the information on this material alone. Please note:

- The Fund aims to provide investment results that, before fees and expenses, closely correspond to the performance of the Solactive G2 AI 50 Select Index NTR (the "Index").
- The Fund invests in equity securities and is subject to investment risk and equity market risk, where the Fund's value may fluctuate due to various factors.
- The Fund is subject to concentration risks in terms of the selected geographic regions (HK and the US) and the invested companies whose securities are listed on the SEHK and having substantial business operations in mainland China. The Fund may be more volatile than a broad-based fund. Its value may be more susceptible to adverse economic, political, foreign exchange, liquidity, tax, legal or regulatory events in HK and US, and changes in political, economic and social conditions in mainland China.
- The Fund is subject to technology and artificial intelligence (AI) sector themes concentration risk, including sector concentration risk, technology and AI theme risk (e.g. high computational demands, potential biases in AI outputs, cybersecurity vulnerabilities, regulatory challenges, shorter operating history, intense competition, government intervention), price volatility risk (especially companies with relatively small market capitalization and limited operating history), overvaluation risk (e.g. unsustainable exceptionally high valuation, valuation inflated by excessive investor enthusiasm and speculation which may be subsequently correct sharply, stock price of companies with a limited number of shares in public circulation being more susceptible to manipulation), intellectual property and cyber security risk (e.g. loss of impairment of intellectual property rights or licence), and market and regulatory risks.
- The Index is a new index. The Fund may be riskier than other ETFs tracking more established indices with longer operating history.
- The Fund is subject to securities lending transactions risks, including the risk that the borrower may fail to return the securities in a timely manner or at all.
- The Fund is passively managed and falls in the Index may cause falls in the value of the Fund. The Fund is subject to tracking error risk, multi-counter risks, currency risks, trading risks, and trading differences risk.
- The Fund's base currency is HKD but it may invest in securities not denominated in HKD, and the Fund has units traded in RMB and USD counters, therefore subject to fluctuations in exchange rates. RMB is currently not freely convertible and is subject to exchange controls and restrictions.

【 Hong Kong, 12 March 2026 】

China Asset Management (Hong Kong) Limited ("ChinaAMC (HK) ") is pleased to announce the official launch of the ChinaAMC HK-US AI ETF (the "Fund"), which will start trading on the Hong Kong Stock Exchange on March 18.

The Fund closely tracks the "Solactive G2 AI 50 Select Index", comprising up to 50 leading AI companies listed in Hong Kong and the United States. To optimize diversification and mitigate concentration risk, the index methodology applies a strategic regional allocation (62% in Hong Kong, China, 38% in the United States) and enforces strict single-stock weighting caps (maximum 8% for HK-listed and 5% for U.S.-listed companies). All constituents must meet rigorous liquidity standards. Using FactSet RBICS classifications, the index targets three core themes: "AI Software", "AI Hardware", and "AI-Driven Applications", providing investors with dynamic exposure to the rapidly evolving global AI landscape.

Top 50 U.S. and Chinese AI Leaders Across the Value Chain

The Fund offers deep exposure to three critical segments of the AI ecosystem, allowing investors to capitalize on a triple benefit of industry growth:

Infrastructure buildout: Essential AI infrastructure benefiting from massive capital expenditures by global tech giants.

Software hub: The critical link between computing power and applications, characterized by high barriers to entry and strong economic moats.

Application Layer: High-growth AI products strategically positioned for rapid adoption and direct commercial monetization.

The U.S.-China Dual Engine: Complementary Strengths and Balanced Exposure

The U.S. and China offer highly synergistic advantages in the evolution of AI. U.S. companies continue to drive "zero-to-one" disruptive innovation, leading the world in foundational algorithms, large model development, and cutting-edge chip design. Meanwhile, Chinese companies leverage robust manufacturing supply chains and a massive internet market to excel at '1-to-100' scaling, driving real-world adoption and commercialization.

Max Lan, Head of ETF Investment at ChinaAMC (HK), said: "AI has emerged as a crucial driver of long-term growth across the global economy and capital markets. Through this ETF, we aim to provide investors with a streamlined approach to participate in the rapid expansion of the AI industry across both the U.S. and China, allowing them to capture the long-term opportunities generated by technological innovation."

Fund Information

ChinaAMC HK-US AI ETF	
Underlying Index	Solactive G2 AI 50 Select Index
Stock Code	3140 HK – HKD counter 83140 HK – RMB counter 9140 HK – USD counter
Exchange Listing	The Stock Exchange of Hong Kong Limited – Main Board
Listing Date	March 18, 2026
Board Lot Size	100 shares
Minimum Investment	HK\$780
Trading currency	HKD / RMB / USD
Distribution Policy	No dividend
Management fee	0.90% p.a.

About China Asset Management (Hong Kong) Limited

Established in 2008, China Asset Management (Hong Kong) Limited ("ChinaAMC (HK)") is a leading Chinese asset manager in Hong Kong. The company is a wholly owned subsidiary of China Asset Management Co. Limited, one of the trusted asset managers and largest ETF provider in Mainland China with over USD 464.5 billion assets under management as of December 31, 2025.

Rooted in Hong Kong with a global perspective, ChinaAMC (HK) has built a 17-year track record of excellence across both active and passive investments. The firm offers deep multi-asset expertise, providing a comprehensive suite of equities, fixed income, ETFs, leveraged and inverse products, and digital assets, along with segregated account management and advisory services.

As one of Hong Kong's most active issuers in the passive investment and ETF space, ChinaAMC (HK) manages a diverse global product lineup. Its products offer broad geographic exposure across Greater China, the Asia-Pacific, Europe, and the U.S., covering equities, fixed income, and digital assets. This extensive regional and asset-class coverage gives ChinaAMC (HK) the most comprehensive product suite of any ETF issuer in the Hong Kong market.

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Source: ChinaAMC (HK), data as of March 9, 2026.

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