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This document is important and requires your immediate attention. If you are in doubt about the contents of this Announcement and Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

ChinaAMC Leveraged/Inverse Series (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

ChinaAMC CSI 300 Index Daily (2x) Leveraged Product

Stock Code: 7272

ChinaAMC CSI 300 Index Daily (-1x) Inverse Product

Stock Code: 7373

(each a “Product”, collectively the “Products”)

Announcement and Notice of Termination, Voluntary Deauthorisation, Delisting and Termination Audit Report

The termination of the Products will become effective on 17 April 2023. The deauthorisation of the Products will become effective on 17 April 2023. The delisting of the Products from SEHK will also become effective from 9:00 a.m. on 17 April 2023.

Reference is made to the Announcement and Notice dated 16 January 2023 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds and Other Matters” (the “First Announcement”), the Announcement dated 18 January 2023 and titled “Clarification Announcement of Trading Fee” and Distribution Announcement dated 23 March 2023 issued by China Asset Management (Hong Kong) Limited (the “Manager”) (collectively the “Announcements”), the manager of the Trust and the Products.

Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the Announcements (as the case may be).

The purpose of this Announcement and Notice is to inform the Relevant Investors that the Trustee and the Manager have formed an opinion on 11 April 2023 that the Products have no outstanding contingent or actual liabilities or assets. The termination process of the Products has been completed. The Products are therefore terminated from the date of this Announcement and Notice.

Furthermore, the SFC has approved the deauthorisation of the Products and SEHK has approved the delisting of the Products. The Deauthorisation will become effective on 17 April 2023 and the delisting will also become effective from 9:00 a.m. on the Termination Date.

As disclosed in the First Announcement, under Chapter 11.6 of the Code, the Manager is required to publish and distribute annual report containing the information required in Appendix E of the Code to investors within four months of the end of the financial year of the Products (i.e. from 1 January 2022 to 31 December 2022). As the Termination Date of the Products falls within the first four months after the end of the financial year of the Products, to minimise operational costs, the Manager will rely on Note (2) to Chapter 11.6 of the Code which permits extension of reporting period for the annual report in the case of fund termination to issue the Termination Audit Report of the Products covering an extended reporting period from 1 January 2022 to the Termination Date (i.e. 17 April 2023). The contents of the Termination Audit Report shall comply with the requirements under 4.5(f) and Appendix E to the Code, and all other applicable provisions of the Code, other applicable laws and regulations. The Termination Audit Report (in English only) shall be published no later than 17 August 2023 in electronic form on the Manager's website. Printed copies of the Termination Audit Report can be obtained at the Manager's office.

Investors who are in doubt about the contents of this Announcement and Notice should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 8686 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, or visiting the Manager's website: www.chinaamc.com.hk¹.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Products**

Date: 17 April 2023

¹ The website has not been reviewed by the SFC.